

Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent
SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725
Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034
Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Consent from the Registrar to the Issue

Date: June 17, 2024

To, The Board of Directors NACDAC Infrastructure Limited KF-120, Kavi Nagar, Ghaziabad, Uttar Pradesh - 201002, India.

Dear Sirs,

Sub: Proposed initial public offering (the "Issue") of equity shares of ₹ 10 (the "Equity Shares") by NACDAC Infrastructure Limited (the "Company")

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as "Registrar to the Issue" in the Draft Offer Document/ Offer Document to be filed with the Stock Exchange under provisions of Section 26 and 32 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and SEBI and which the Company intends to issue in respect of the proposed public issue of equity shares.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Logo

Name : Maashitla Securities Private Limited

Address : 451, Krishna Apra Business Square, Netaji Subhash Place,

Pitampura, New Delhi - 110034, India

Tel No. : 011-45121795; 9958279163

Email ID : ipo@maashitla.com

Investor Grievance Email : investor.ipo@maashitla.com

Contact Person : Mukul Agrawal
Website : www.maashitla.com
SEBI Registration No. : INR000004370

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully,

For Maashitla Securities Private Limited

Mr. Mukul Agrawal (Authorized Signatory)

Encl: As above